

AVOLON FACT SHEET

Avolon is a leading global aviation finance company connecting capital with customers to drive the transformation of aviation, and the economic and social benefits of global travel. We pride ourselves on our deep customer relationships, our collaborative team approach, and our fast execution. We invest with a long-term perspective, diversifying risk and managing capital efficiently to maintain our strong balance sheet.

AVOLON



HIGHLIGHTS

- ✈️ 568 Owned & Managed Fleet
- ✈️ 329 Committed Order Book
- ✈️ 58% New Tech (NBV)
- ✈️ c.250 Employees in 5 Offices
- ✈️ 147 Customers in 65 Countries
- ✈️ \$30bn+ Total Assets
- ✈️ 2.2x Net Debt/Equity

ATTRACTIVE INDUSTRY

- Long term growth industry
- Rapid recovery from pandemic
- Resilience of aircraft leasing model
- Unprecedented supply constraints
- Rising aircraft values and lease rates
- Airlines' need for capital

AVOLON'S KEY STRENGTHS

- **SCALE**
Scale platform in growing industry
- **RELATIONSHIPS**
Depth & quality of global airline and OEM relationships
- **EXPERIENCE**
Experienced management team
- **CAPITAL**
Investment Grade credit rating and access to capital
- **DIVERSIFIED**
Disciplined risk management and well-diversified portfolio

INVESTMENT GRADE RATED

S&P Global
Ratings

BBB-

MOODY'S

Baa3

FitchRatings

BBB-



SUSTAINALYTICS 16.0 Low Risk

OUR EXECUTIVE COMMITTEE EXPERIENCED MANAGEMENT TEAM



Andy Cronin

Chief Executive Officer



Paul Geaney

President & Chief Commercial Officer



Ciara Ruane

Chief People Officer



Ross O'Connor

Chief Financial Officer



Felipe Campos

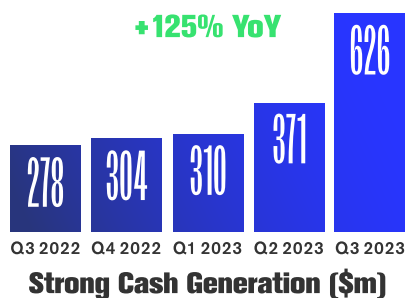
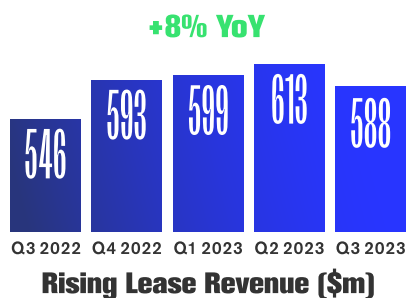
Chief Operating Officer



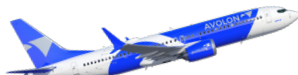
Jim Morrison

Chief Risk Officer

AVOLON'S RECENT FINANCIAL PERFORMANCE



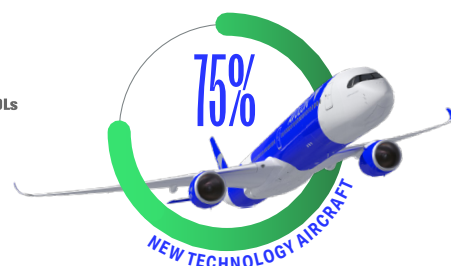
OUR FLEET



SUSTAINABILITY AT AVOLON

- 1 75%+ new-technology fuel-efficient aircraft by 2025
- 2 Thought leadership on sustainable aviation
- 3 Investment in Vertical Aerospace and placement of 500 eVTOLs
- 4 Target to be net zero in our own operations by 2025
- 5 Commitment to diverse and inclusive workforce
- 6 Continued expansion of our CSR programme CARE

2025 Fleet Composition Target



ATTRACTIVE ASSET PORTFOLIO

Asset	Owned	Managed	Committed	Total
Narrowbody	410	35	278	723
Widebody	114	9	51	174
Total	524	44	329	897